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Abstract

Background: The SF-36 is the instrument for measuring the health relatedquality of life (HRQOL) of patients in many clinical and national studies to describe the health status of populations, by obtaining comparable data on health status internationally.

Aims: This study aimed to obtain population norms for the Tunisian version of SF-36 and to assess the association between socio HRQOL scores with the demographic characteristics of the Tunisian population.

Methods: Face-to-face interviews for a cross-sectional study were carried out in 2005 to collect socio demographic and environmental variables as well as self-reported quality of life. A representative sample of 6543 aged between 35 and 70 years old were selected.

Results: All scores had a high level of internal consistency reliability coefficient. HRQOL score levels were associated with sociodemographic characteristics and a decrease as age increased. The averages of the physical and mental component summary were 53+/-8 for males and 47.7+/-10 for females.

Conclusions: This study was the first to address the general Tunisian population. This study shed light on factors associated with HRQOL in the Tunisian context.

Keywords: Quality of life, SF-36, Tunisia, HRQOL, population

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Introduction

Since 1948, the World Health Organization (WHO) has defined health as a “state of complete physical, mental and social well-being and not merely the absence of disease or infirmity”. Beyond the indication of change in the frequency and severity of disease, the measurement of health and effect of health care must include an estimation of well-being and this can be assessed by measuring the improvement in the quality of life related to health care (1). In 1995, WHO recognized the importance of evaluating and improving people’s quality of life.

WHO defined health-related quality of life (HRQOL) as individuals’ perceptions of their position in life in the context of culture and value systems in which they live and in relation to their goals, expectations, standards and concerns (1). Since health is a multidimensional concept, HRQOL is also multidimensional with domains related to physical, mental and emotional, and social functioning.

In 1995, WHO recognized the importance of evaluating and improving people’s quality of life. The HRQOL may be measured using several instruments such as SF-36, which was used in this study. The Medical Outcomes Study 36-Item Short Form (SF-36) is a generic measure of health status, providing scores on eight areas of functioning and well-being as well as two broad areas of subjective well-being, namely physical health and mental health. It can be used in diseased groups as well as in general populations and it has been considered as a consistent and good measure of differences between groups defined by age, sex, socio-economic status, geographical region and clinical conditions. In response to criticism that the SF-20 was too brief

to capture changes in health status, the SF-36 was designed (2,3). To obtain comparable data on health status internationally, SF-36 has been translated into various languages and adapted to different cultures (4).

Similarly, the residence area or regions may affect the quality of life of the population, such as in Lebanon, where there is a significant difference between urban and rural residential areas. Moreover, people in better social positions are expected to have a better quality of life. These hypotheses have been revealed in a number of studies from high-income countries (5) and in low- and middle-income countries (6).

The SF-36 questionnaire was the instrument for measuring the quality of life of patients in many national studies, for both healthy and unhealthy people (5–8). In Tunisia several studies covered sub-groups of unhealthy people who were suffering from specific diseases (9–11). This study is the first to address the general population in Tunisia. It aims to obtain population norms for the Tunisian version of SF-36 and to assess the variation of self-reported quality of life according to different demographic and socioeconomic characteristics. A translated and validated version of SF-36 was used.

Methods

Study area

Tunisia is a North African country situated between Algeria and Libya. At 163 000 km2, it is the smallest country in North Africa with a population of 10 million (of which about two thirds are urban). Life expectancy at birth is 74 years for men and 78 for women. The Tunisian gross domestic product per capita (expressed as purchase parity power, [PPP]) reached US$ 10 439.70, the highest in North Africa. The Human Development Index was estimated at 0.721 in 2014, ranking the country at 90, placing it ahead of Algeria (94) and Morocco (129) (12). SF-36 was administered in a cross-sectional study to collect sociodemographic and environmental variables as well as self-reported quality of life. A representative sample was analysed.

Target population and sampling

The national cross-sectional survey was carried out from April to September 2005. The target population was all Tunisian adults aged 35 to 70 years. It was based on a national stratified three stage cluster sample of subjects; the sampling frame was derived by the Tunisian Institute of Statistics from the database of the most recent census of the population carried out in 2004. Stratification was according to the seven administrative regions that divide Tunisia, and each region being a stratum. The first and second stage of random selection were performed using the national census database: in each of the seven strata, 47 census districts were randomly selected at the first stage, with a probability proportional to size in number of eligible households

(i.e., featuring at least one 35–70 year old subject). At the second stage, 25 eligible households were randomly sampled in each district. The third stage of selection was performed during the implementation of the field survey: in each household one subject from the targeted age was included in the survey.

The study protocol was carried out according to the Declaration of Helsinki and was ethically approved by the Tunisian Ministry of Health and the Tunisian National Council of Statistics. All participants gave their free informed consent after being thoroughly informed of the purpose, requirements and procedures of the survey. A total of 8184 people were enrolled. Of these, 1651 individuals had missed answering the total SF-36 questionnaire or at least half. The remaining 6543 participants (2832 men and 3557 women) constituted the sample used. The mean age of the 6543 individuals (49.14 years for men, 50.26 years for women) was similar to that of the initial 8184 individuals recruited for the survey (49.6 years for men, 49.5 years for women).

Measures

Health-related quality of life was measured by a translated and validated version of the SF-36, which contains 36 items covering eight dimensions of perceived health: general health perceptions (5 items), physical functioning (10 items), role limitations because of physical functioning (4 items), bodily pain (2 items), general mental health (5 items), role limitations because of emotional problems (3 items), vitality (4 items), and social functioning (2 items). The remaining item, relating to change in health, is not scored as a separate dimension. For each dimension of the SF-36, the items were coded, aggregated, and transformed on a scale ranging from 0 (the worst health status) to 100 (the best health status), as described in the scoring manual (13). Scores were calculated whenever there was information for at least half of the items of the dimension.

The SF-36 summary is based on two components summary: mental component summary (MCS) and physical component summary (PCS), and is measured in three-steps: 1) the eight computed sub-scale scores (range 0–100) are standardized using a linear Z-score transformation. Z-scores are calculated by subtracting sub-scale means for the Tunisian population sample from each individual’s sub-scale scores and dividing the difference by the standard deviation of the Tunisian sample. 2) Z-scores are multiplied by the sub-scale factor score coefficients (Tables 1–8) for PCS and MCS and summed over all eight sub-scales. These coefficients were obtained with a PCA and a varimax rotation. 3) t-scores are calculated by centering the obtained PCS and MCS sums to get a mean of 50 and a standard deviation equal to 10 (14).

Statistics analyses

All statistical analyses were conducted using R statistical software package 3.0.1. The mean and standard deviation (SD) for responses to each scale were calculated. A multiple comparison of treatments by means of Tukey was performed to test the effect of age on all domains of the SF-36. The level by alpha default is 0.05. As a first step in our analyses we described the sample by its demographic characteristics, which are age, sex, educational level, residence area and activity. The second step was to calculate the eight sub-scales and the two component summary using Tunisian coefficients and to describe the sample by their means +/– SD of the eight sub-scales and the two component summary.

A linear Bayesian regression was used to assess relation between scales and socio-demographic characteristics of individuals. Bayesian regression is more flexible when we want to use certain prior information on the process of collecting the data, in contrast to frequentist regression where there is no way to use this prior information. Since there was no reliable prior information, non-informative was used prior when performing the Bayesian regression.

Results are reported as posterior mean differences with 95% credible intervals (Bayesian analogue to frequentist confidence intervals). The SF-36 domain score for each subject is assumed to follow a normal distribution with mean μi and variance τ that is:

$Yi \sim N(\mu i, \tau); \mu i = \sum pj=1 \beta j Xij$

i: 1..n, n: individual number

j: 1..p, p: variable number

Yi: The health score (PCS and MCS)

Xij: Independent variables (Age, sex, educational level, economical level)

Bj: a set of coefficients, one each for each X.

Only SF-36 questionnaires with more than 50% of responses were considered as valid and investigated in our study. R software glmulti Package, which is an automated model selection and model averaging software that automatically generates all possible outcomes within the specified response and explanatory variables, and producing best models in terms of Information Criterion (AIC, AICc or BIC), was used to determine the best model with interaction between social determinants using the genetic algorithm and the AIC criteria. (15)

Results

The mean age of the study population was 49.77 ± 9.83. Eleven percent of the study group was over 65 years old. Women were significantly older than men. Almost half of the population was illiterate and only 5% of the study population achieved higher education. 57% of the study population lived in urban areas and almost 60% were non-active. Participants that rated a high economical level were 24% while 37% rated a low economical level (Table 1). Table 2 presents descriptive statistics for SF-36 scales in the general Tunisian population, and includes the mean, the standard deviation and the Cronbach alpha test.

All scales presented in Table 2 have a high level of internal consistency reliability coefficient. PCS values ranged from 18 to 64.03 and MCS values ranged from 17.06 to 67.88 with median values 53.36 and 52.21 for PCS and MCS respectively. Figure 1 represents the mean value of eight scales. The physical functioning scale is the highest while vitality scale and general health were the lowest. Men had significantly higher scores than women for the eight domains (Table 3). Also for the components summary, men had significantly better physical and mental component summary than women (Figure 2). Scores decreased while the age increased. The difference of scores in each age group is significant for the eight domains except the mental health scale we found that there is no significant difference between the 55–64 and 65–74 age groups (Table 4).

The result of varimax rotation solution for Tunisian SF-36 and US loads were presented in Table 5 .
Factor 1 was used to calculate PCS and factor 2 to calculate MCS. Subjects with higher educational level have higher PCS and MCS (Figure 3 and Figure 4). Bayesian regression shows that all models converged to admissible solutions and all socio-demographics characteristics are significantly associated with health scores (Table 7).

In the final models, the scores vary significantly between sex and age for all dimensions. However, the variation within education levels and economic situation levels were not significant for all dimensions. There was an interaction between education level and sex for the majority of mental health dimensions and for the physical health dimension (RP). In addition, there was an interaction between education level and age for the majority of physical health dimensions. Interaction between economic levels and education and sex exist only for BP dimension but interaction between economic level and age exists and is significant for the majority of dimensions (Table 8).

(Table 6)

Discussion

This is the largest study in Tunisia that aimed to assess the HRQOL of the general Tunisian population and to establish norms for regional and international comparisons. This study provided data on the HRQOL, according to geographical, social, and economic characteristics among adult Tunisian population.

Our results show variability in the different dimensions of the SF-36 for the general population. The highest score for the Tunisian population was the physical functioning and the lowest one was the general health dimension. This result was consistent with other studies conducted in a number of high-income countries such as the United States of America (13), Switzerland (7) and the United Kingdom (2). However, it was different from other studies; for instance, in an Australian study it was found that the highest score was social functioning (16) and for the majority of previous studies in high-income and low- and middle-income countries the lowest scale was vitality (4,7,13,16).

It was observed that four out of eight of SF-36 dimensions have a Cronbach alpha coefficient up to 0.9, which is higher than that found in a Norwegian and Turkish study (the Cronbach Alpha was up to 0.9 only for two out of eight) (3,4). The Cronbach alpha coefficients that are equal to 0.9 and 0.7 are the generally accepted values for individuals and group comparisons (17).

Statistical tests confirm the significant difference of quality of life according to individuals' characteristics such as sex, educational levels and economic situation.

The present study revealed that women report significantly worse scores than men in all SF-36 scales and components summary, which is consistent with findings in other studies in high-income countries (13,16,18), and in low- and middle-income countries (4). Women's lower HQOL might be related to socio-economic situations, sexual taboos and traditional roles (6). In this study, women and illiterates have the worst HRQOL; however, there was no significant difference between secondary school level and university. These results are similar to a Spanish study showing that the level of health was higher among those with high levels of education.

Similar to other studies that have shown that health was worse in older age groups (4,7,13,16,18), these results demonstrated that HRQOL increased while age decreased, which may possibly be related to cumulative health problems.

A Bayesian multiple regression analysis was used to ascertain the relation between all socio-demographic characteristics and the dimensions of SF-36 and components summary. This multivariate analysis confirmed that sociodemographic characteristics and economic of individuals are independent factors for determining HRQOL scores. All educational levels have significantly higher scores than illiterate persons. HRQOL scores decreases while age is increasing. PCS is decreasing 0.3 with each age year increase, while MCS decreases 0.2 with each age year increase. This indicates that physical health is more affected by age than mental health.

Sex is also an important factor for determining HRQOL scores. Women have lowest HRQOL mental and physical scores, but this sex-based difference is more important for physical health and may be due to the traditional roles of women of raising children and taking care of families. An inverse relation between socioeconomic level and health has been found in this study.

People in lower economical level have significantly worst scores than those in higher socioeconomic levels. This has been shown in several studies and is one of the most consistent observations in the history of public health research, indicating that those in lower socioeconomic strata have higher mortality and more frequent health problems than those in higher socioeconomic strata (5).

A genetic algorithm with AIC criteria was used to find out the best models with interaction between social indicators. In our final models variation of scores between education levels was not significant for GH and VT dimensions, but this variation increase significantly with age. For the other dimensions difference between education levels was significant, and higher for the majority of males in the mental dimension and for the RP dimension. The difference in scores between education levels increases with age increase for the majority of those in the physical dimension and for the SF dimension. The difference of scores between primary school and illiterate, and secondary school and illiterate, increases with the economic level. The difference in scores between gender increases in favour of males with age. Scores decrease while age decreases and this variation is more important for high economic level for several dimensions such as RP, RE , MH and PCS. Health scores vary among social determinants and is not stable, being different for the various social determinants

of individual.

Conclusion

This is a large and national study with a representative sample. The general population provided a detailed description of the quality of life of the different groups described by their demographic characteristics, and allowed for a comparison between them. Similar to a large number of studies, the HRQOL was measured through the SF-36 questionnaire. We have avoided over analysing the data and presented the population norms of SF-36 and the association of SF-36 domains with demographic and socio-economic variables only.

Our study highlighted a variety of HRQOL results among the different demographic characteristics of the Tunisian population. Our findings were promising for research on inequalities in health in Tunisia, since they showed a clear association between primary social variables (age and sex) and health. These findings may also be valid for other low- and middle-income countries. Our study provided population norms of SF-36 that could be used for comparisons.

Quality of life differs with demographic characteristics in several countries in addition to regional differences within the country (6). This heterogeneity has been attributed to several factors such as gender inequality, aging and social inequality between regions. Efforts need to be made to reduce this inequality in regard to social and geographic factors (2,5–7). Such studies should be repeated many times with a fixed interval in order to provide the possibility to focus on the progression of the quality of life across time.

Funding: None.

Competing interests: None declared.

Qualité de vie de la population tunisienne : analyse générale à l'aide du questionnaire SF-36

Résumé

Contexte : Le questionnaire SF-36 est l'instrument utilisé pour mesurer la qualité de vie des patients dans de nombreuses études cliniques nationales afin de décrire l'état de santé des populations et d'obtenir des données comparables dans ce domaine au niveau international.

Objectifs : La présente étude vise à obtenir des normes de population au moyen de la version tunisienne du questionnaire SF-36 et à évaluer le lien entre les scores correspondant à la qualité de vie liée à la santé et les caractéristiques démographiques de la population tunisienne.

Méthodes : Des entretiens en présentiel ont été menés dans le cadre d'une étude transversale en 2005 afin de recueillir des variables socio-démographiques et environnementales ainsi que des données auto-déclarées sur la qualité de vie. Un échantillon représentatif de 6543 participants âgés de 35 à 70 ans a été sélectionné.

Résultats : Tous les scores présentent un niveau de cohérence interne et un coefficient de

fiabilité élevés. Les niveaux des scores de la qualité de vie liée à la santé étaient associés aux caractéristiques socio-démographiques. Nous avons observé que ceux-ci diminuaient lorsque l'âge augmentait. Les moyennes pour les résumés des composantes physique et mentale étaient de 53+/-8 pour les hommes et de 47,7+/-10 pour les femmes respectivement.

Conclusion : La présente étude est la première à s'intéresser à la population tunisienne générale et à mettre en lumière les facteurs associés à la qualité de vie liée à la santé dans le contexte tunisien.

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